That’s what we do. And more.

It’s more than distributing 2.5 million meals, serving 22,500 clients, or supporting the delivery of more than $115M in financial relief to keep people in their homes during COVID-19.

Whether it’s a worldwide pandemic, soaring inflation or a personal crisis, Samaritan House is here to provide help, hope and dignity where they’re needed most.

22,500 clients

$115M in emergency financial assistance funds*

2.5M meals

44,000 nights of safe sleep

A MESSAGE FROM
BART CHARLOW, CEO

We’ve done so much together, you and I. Eight years of growth, not for its own sake, but because the need for our services has grown. As it continues to grow, I know you will be here helping keep our neighbors housed, fed and healthy. That’s why, I also know that now is the right time to step aside and into retirement.

We’ve reached some amazing milestones over the last eight years, from establishing the first food pharmacies in California, to opening the first Homekey Homeless Shelters in our County, to doubling our food services to 3 million meals/year and expanding Wee Care to nearly 70 schools. There’s so much more. And, there’s so much more still to do.

Together we have helped Samaritan House become what I always called us: “The Great Heart of a Great Community!” And, we have to keep going. I’m so proud of how Samaritan House – our staff, volunteers, and partners – rose to meet the devastating need in the wake of COVID 19. But, I’m not surprised. Over our 50 years, Samaritan House has always risen to meet the needs in our community.

We are thousands of people who’ve come together to directly serve over 22,000 neighbors each year, and many thousands more via services we support over the entire County. That’s an impressive record, but always remember that we’re talking about people.

Folks we know face-to-face as individuals and their families. People – our “working poor” – who struggle each day while they serve all of us as the foundation of our economy. They need Samaritan House – us – as we will continue to need you to make all this possible.

I will be cheering you on, soon from the sidelines. But I will never forget why I came to Samaritan House in the first place: for the people. That’s you, our staff and volunteers, our clients and partners.

Thank you for allowing me to work alongside you. It’s truly been an honor.
We’ve gone through different changes. There have been times I’ve been out of work, and I’ve been able to get food from Samaritan House and clothes for the boys.

- Cristina
For families already struggling to make ends meet, rising prices caused by inflation create a new set of challenges. Cristina, a single mother of four, knows the struggle intimately.

Like all parents, Cristina wants to provide the best for her children. But these difficult times have presented new challenges. “I work two jobs, and I still can’t make ends meet. Living in the Bay Area is just really expensive.” She’s not alone. Cristina’s struggle is echoed by families all over San Mateo County, and it is a common story from clients both new and old at Samaritan House.

**When Cristina can’t make rent or struggles to put food on the table, Samaritan House has been there for her.** “We’ve gone through different changes. There have been times I’ve been out of work, and I’ve been able to get food from Samaritan House and clothes for the boys.”

Visiting the backpack give away this year put a smile on her face. With three children currently in school, it has been an invaluable resource. “If it wasn’t for this, they wouldn’t have new backpacks or school supplies. They’d have to use last year’s, and those aren’t in the best condition anymore.”

Support from Kids Closet means her kids are able to return to school with dignity and confidence, and Cristina doesn’t have to choose between paying her bills or getting her boys what they need.

That help has made the difference for her family. It’s more than just food and clothes – it’s peace of mind. “Knowing that I can call and get clothes and food really relieves stress.” As she works hard to regain stability lost during the pandemic, Samaritan House is here to hold her hand and help get her back on her feet. For Cristina and thousands more parents like her, that support is a breath of fresh air.
When the cost of living in the Bay Area is so high and only seems to climb higher every day, prioritizing healthcare is a challenge for many. But for our neighbors in need who come to Samaritan House, they don’t have to make that choice. Two free clinics, in San Mateo and Redwood City, are here to meet their needs.

We see the impact our clinics have on the community in the number of patients returning for essential care. Dolores Perez, the Breast Care Clinic Navigator, has seen many women return, knowing that with the support of the medical staff at Samaritan House’s Free Clinics, they’ll receive the care they need.

For many clients, reaching out for help can be difficult. Overcoming barriers of pride, language, and status is not an easy process. “I’m an immigrant too, and I know how it feels,” Dolores says. “The patients that we help are very vulnerable. There are whole families living in a single room. That’s who we’re helping.”

She’s seen how essential that care can be. A patient who regularly came in for mammograms recently received a cancer diagnosis, and Dolores was right there to help her through her care. “If she hadn’t come to Samaritan House, it would have been a long time before she would have been able to get tested, and the treatment would have been a lot harder. Seeing a doctor here is changing her life.”

The value of free healthcare provided by a dedicated team of highly qualified doctors and specialists cannot be overstated. Together, we can ensure that no one is forced to choose between paying their rent or paying for expensive – and necessary – healthcare.
The patients that we help are very vulnerable. There are whole families living in a single room. That’s who we’re helping.

- Dolores
COMMUNITY IMPACT UNDER BART’S LEADERSHIP (2014–2023)

- **2015**: Opened first two food pharmacies in CA
- **2016**: Launched the first shelter medical respite service in San Mateo County
- **2017**: Launched mental health services
- **2018**: Opened Samaritan House South in East Palo Alto
- **2020**: Doubled meals provided from 1.75M to 3M
COMMUNITY IMPACT UNDER BART’S LEADERSHIP (2014–2023)

- 2021
  - Doubled number of people served to **25,000**

- 2021-2022
  - Supported more than **$115M in homelessness prevention funds**
  - Tripled number of **shelter beds**

- 2022
  - Opening **Cora’s Community Market**

- Meals from 3M
Bart Charlow is a CEO with an equal balance of brain and heart. He takes a genuine interest in the lives of clients, volunteers and employees. He also has keen analytical skills, and for the last eight years has run Samaritan House with operations and data, tempered by care and wisdom. And now, our beloved CEO has announced his retirement. As we prepare to say farewell, I’ve been reflecting on the years I’ve been privileged to know Bart, and appreciating his vital contributions to our organization.

My own 25+ year history with Samaritan House began when my children were in grade school, collecting supplies for a Samaritan House program called Wee Care. I went on to volunteer in other capacities and eventually serve on the board. In 2013, I became board president.

As president, I led the board committee that recruited Bart in 2014. We had an ambitious job description, and we knew we were looking for a rare combination of qualities, but it turned out that Bart was a great candidate. Bart had a unique and varied background including database expertise, as well as his earlier years in counseling and social work and his leadership in local nonprofits. His balance of heart and business acumen would serve the organization well in the years to come.

When Bart came onboard, Samaritan House had been serving our community with good spirit and hard work, but lacked some of the systems that would allow it to scale up and serve more people. Bart built the infrastructure that the organization needed, while appreciating everything the team had already accomplished.

In recent years, Bart’s steady leadership has helped us weather a pandemic and skyrocketing need for our services, all while politics and the economy complicated the lives of our clients and our community as a whole. And in these difficult times, Bart and his team made courageous moves to expand and improve Samaritan House’s impact on San Mateo County, not just keep our heads above water.

I am so proud of that work, and grateful to know going forward that Bart’s work has prepared Samaritan House with the resilience, confidence and goodwill to get through almost anything together.

Through the pandemic, the Samaritan House kitchen at Pacific Boulevard has remained a busy hub of bubbling food, client interactions, deliveries, and donations. Smiling behind his mask, Bart walks through for an elbow or fist bump and a quick catch-up with staff and volunteers.
The team talks fondly about his practice of walking around and talking to people in every department and at all levels.

Bart’s retirement is bittersweet. I am delighted for him, as this retirement is well deserved after a long career helping others. Bart heads the Burlingame Plein Air Painters and I look forward to seeing more masterpieces from him. But I will miss Bart’s sense of humor, his wisdom, his generous spirit, and his visits to the kitchen during my volunteer shifts.

Thanks to Bart’s leadership, Samaritan House will continue to thrive. Bart masterfully mentored and trained his staff and they are eager and prepared to take on more responsibility. I am confident that Bart is leaving the organization in a good place.

When he came onboard, Bart coined the phrase “Samaritan House is the great heart of a great community.” Thank you for keeping our community great, Bart. Thanks to you, we understand what together truly means.
The Dr. Cora Clemons Emerging Young Samaritan Award is inspired by the community service work and selfless spirit of our founder, Dr. Cora Clemons, R.N., M.F.C.C., M.P.H., Ph.D. In 1974, Dr. Clemons was concerned that basic social services like food, housing, and medical care were difficult to access. She saw a need and took action. Today, Samaritan House is more dedicated than ever to respecting and fulfilling her vision and honoring those who’ve joined in the fight. The award recognizes young changemakers, 16-22 years old, in San Mateo County, whose community service work models Dr. Clemons’ commitment to service and compassion.

In honor of Dr. Clemons’ life-long dedication and advocacy, we are proud to announce the first winners of the Dr. Cora Clemons Emerging Young Samaritan Award: Roman & Avery Misner and Emma Quanbeck.

Seeing food insecurity first-hand during COVID, Roman and Avery Misner decided to set up bins in their neighborhood to encourage people to donate food. Every week, the donation numbers kept growing, surpassing all their expectations. Over 15 months, the brothers collected and donated more than 4,100 items to Samaritan House. These young men mobilized their community with a sense of purpose and helped many people when they needed it the most.

COVID-19 took a toll on mental health across the globe, particularly among children and teens. Recognizing this, Emma Quanbeck decided to create a safe space for students to speak and empathize with each other about their experiences returning to school amidst a pandemic. Emma engaged with her school newspaper, the County Board of Education, and the Stanford Center for Youth Mental Health to host a virtual panel to break the stigma surrounding mental health, to share resources and to discuss ways teens can support each other during an especially challenging time.

Samaritan House is proud and grateful for the work these young humanitarians have done. We are happy to recognize and award their contributions to the community with the Dr. Cora Clemons Emerging Young Samaritan Award.
Looking back at almost 50 years of service, it is remarkable to see how far Samaritan House has come and how much has changed. This year has been, like many others before it, a year of shifts and challenges. And, now, we are preparing to say goodbye to our CEO, Bart Charlow, who has led us through unprecedented times of need with care, confidence, and a steady hand. It is a time of transition, as we continue to navigate pandemic-related economic hardship as well as local crises.

While change presents challenges, it also presents opportunities. I am pleased and proud to serve as the new President of the Samaritan House Board of Directors. I am excited about the organization’s many ongoing efforts, as well as plans on the horizon and those further down the road. I know, as we search for our next CEO, there will be so much more to build and do together.

Significant staff, volunteer, and partner effort goes into our operations to address food insecurity, housing difficulties, healthcare, and other needs. Next year, we will open the doors of Cora’s Community Market to our neighbors in need. This market-style pantry will give our clients the opportunity to shop for the food they receive from us. Dignity is a core value for Samaritan House and this market will give clients a more dignified way of receiving the food they need to feed their families.

Along with Cora’s Community Market, I am excited about the opening of our newest shelter, El Camino House, in partnership with the County of San Mateo. This new shelter will enable us to provide more nights of safe sleep to our unhoused neighbors. Additionally, clients housed at El Camino House will be able to get the resources and tools they need to build their way back to stability.

Most importantly, I look forward to welcoming a new CEO to Samaritan House. The opportunity to approach our mission together with fresh eyes and new energy will enable us to find innovative ways to support the working poor and help to break the cycle of poverty. I have no doubt that, together, we will rise to meet new challenges.

We are lucky to have a strong history of leadership at Samaritan House. From our founder, Dr. Cora Clemons, to John Kelly, to Bart and others, our new CEO will have large shoes to fill. The example set for us by previous leadership will help us as we move through this transition. I look forward to seeing what comes next. Thanks to our incredibly generous community, every time we have an opportunity to do more, we can and do.
Samaritan House has been leading the fight against poverty in San Mateo County for almost 50 years. Thanks to your generous support, we leveled-up our services over the last three years to meet the critical demand for food, shelter, and financial assistance brought on by the COVID-19 crisis. With need again at peak pandemic levels, we remain steadfast in our commitment to providing care, empathy, and stability to our community.

With your continued generous support, there’s so much more we can do for our neighbors, and we ask that you join us in helping our clients regain their stability. Out of a relentless crisis, we will emerge a stronger community, more deeply committed to each other and dedicated to ensuring all in need have access to food, clothing, shelter, and healthcare, through the COVID crisis and beyond.

**FY22 EXPENSES**

- Food Services: 29%
- Medical & Dental Clinics: 15%
- Shelter Services: 16%
- Direct Financial Assistance: 9%
- Client Services: 12%
- Coordinated Entry Services: 3%
- Administration: 6%
- Development & Communications: 5%
- Worker Resource Center: 1%
- Kids Closet & Holiday Assistance: 3%

**$27M**

resources put to best use:

89% of revenue goes directly to programs.

**$3.8M** provided in direct financial assistance
Samaritan House relies on the generosity of others to make our work possible. Nearly 70% of our funding comes from private donations. Thank you for investing in our community.

**IN-KIND CONTRIBUTIONS**
Using in-kind goods and services allows us to make the best use of our dollars. 71% of our in-kind contributions include our food donations, another 10% include our medical supplies, lab tests, and professional volunteer hours – the doctors and nurses at our clinics.

**SEASON OF SHARING FUND**
Samaritan House is the fiscal agent for the SF Chronicle Season of Sharing Fund. This fund provides financial assistance to families and underserved individuals in San Mateo County. 316 families were provided a total of $1,208,385 emergency assistance county wide. Because Samaritan House is the fiscal sponsor for this fund, it is not included in the financial statements.

**CHARITY NAVIGATOR**
Charity Navigator has awarded Samaritan House its top 4 STAR rating for 13 years in a row which places us in the top 1% of rated charities nationwide based on a series of financial and transparency indicators.

**SUSTAINABILITY**
Samaritan House fiscal policies and practices are focused on liquidity, adaptability, and durability to ensure that we are fiscally strong to serve the future needs of the community.

**BALANCE SHEET**
As of 6/30/2022

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<table>
<thead>
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<tr>
<td><strong>Assets</strong></td>
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<td><strong>Liabilities</strong></td>
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<tr>
<td><strong>Net Assets</strong></td>
<td><strong>$32,846,614</strong></td>
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For full audited financial reports and 990s, please visit www.samaritanhousesanmateo.org.
Thank You Donors

Samaritan House thanks the following individuals and organizations for supporting our essential work in the community this year. We take great pride in serving the working poor, and we couldn’t be more grateful for each and every supporter who stepped up to meet our community’s needs.

The following donations were received between July 1, 2021 and June 30, 2022. To learn about Samaritan House and all our work, please visit www.samaritanhousesanmateo.org.

Private Funding

$250,000K+
Anonymous (1)
Stanford Health Care
Sutter Health/Mills-Peninsula Medical Center
Gil and Danielle Simon
Sunlight Giving
Ronald and Ann Williams Charitable Foundation
Chan Zuckerberg Initiative

$100,000 - $249,999
Anonymous (2)
Margaret Burchell and Michael Brownrigg
The Eustace-Kwan Family Foundation
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The Grove Foundation
Hurlbut-Johnson Charitable Trusts
Makena Capital Management, LLC
Mendelsohn Family Fund
Sobrato Family Foundation
Solid Rock Foundation
Onnolee and Orlin Trapp

$50,000 - $99,999
Anonymous (3)
Bank of America Charitable Foundation
Charmey Survivor’s Trust
Elisa H. and Howard Clowes
Tammy and William Crown
Kaiser Permanente Foundation
The Khachatryan Foundation
Carole Middleton
The Anita and James Reimann Fund
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Silicon Valley Community Foundation
Jim and Lia Whitehead Charitable Fund
Sheila and Mark Wolfson

$25,000 - $49,999
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The Atkinson Foundation
Baker Family Charitable Trust
Bohannon Foundation
Bothin Foundation
Paul A. Carter Family Foundation
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Carmen M. and Paul M. Goedl
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Alissa and Gary Shipper
Smith-Goshen Family Fund
Beth and Kurt von Emster
Joan Wheelwright, MD

$10,000 - $24,999
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Robert Walker
John and Jane Wandless Charitable Fund
Woodlawn Foundation

End
$5,000 - $9,999
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Alexander Family Fund
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Erica Attard
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Lana Morin Pierce
Natalie Pinto
Craig Quinnan
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Stephanie Reyes
Diane Russell and Ward Supplee
San Mateo Consolidated Fire Department + Firefighters Toys For Tots
Sanghrajka Foundation
Murphy Scheinman Giving Fund
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Susan Scren
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Mikhail Silin
Peta Silton and Michael Listgarten
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Joyce and Jay Strauss
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Gwendolyn and Harold Wong
Brenda and Jason Wong
Amy Wooff
Catherine Wormington
Daren Woulfe
Benjamin Wu
Matthew Wunder
Julia and Winston Wyckoff
nanette Wylde and Kent Manske
The Yang Family
Wendy Yeh
audrey and Michael Young

$500 - $999
Anonymous (34)
Daphne Abbott
Dorothy Adams
Judith Porter Adams
Marlin Adams
Robert M. Adams, III
Diane and John Akers
Lailson Alexandre
Sophia Alvarez
Vincent Anicetti
Giuliana Arauo
Cathleen Arends
Lynn and Richard Ashby
Pat Austin
Souheil Badran
Jonathan Baker
Barbara Balbi
Simona Bandong
Anthony Barrera
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Beth Beisekcer and Robert E. Adams Jr.
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Douglas Benson
Lillian Bent
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Caroline Beverstock
Joann and Robert Bianchi
Maggie and Thomas Blumberg
Judy and Paul Blumenstein
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William Bonnell
Borel Middle School
Carrie and Pieter Boschart
Heidi and John Bowman
Ursula Braun
Fanlan C. and David Y. Brenman
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Rochelle Cabot and Richard Baker
Oscar Calderon
Michael Callan
Susan Campbell and John Sheputis
Judy and Jacques Castaillac
Irene Chae
Brian Chan
Kathleen and Seck Chan
Edward Chang
Lisa Chang
Indrani Chaudhuri
Stephen Chen
Judith Cheng
Nelly Chien
Frederick Choi
Claudia and David Christensen
Mihai Cristodorescu
Louise Y. and Michael Chu
Melody Chun and Norman Chan
Wilma M. Cimino
Michael Clarkson
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Kelley and Kevin Holden
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Wail Klo
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Kathryn Knott
Ching Han Ko
Maggie and Paul Ko
Oscar Koechlin
Theresa Koenters
Arya Kohanfars
John and Filiz Kohli
Deborah Kohn
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Behavioral Health and Recovery Services  
City of Burlingame  
CA Dept of Public Health  
City of Foster City  
Local Initiative Support Corp (LISC)  
City of Menlo Park  
Peninsula Health Care District  
City of Redwood City  
City of San Carlos  
City of San Mateo  
County of San Mateo  
County of San Mateo Dept of Housing  
County of San Mateo Health System  
County of San Mateo Human Services Agency  
County of San Mateo Office of Sustainability  
San Mateo Co. Express Lane - JPA  
Sequoia Healthcare District  
City of South San Francisco  
United Way Bay Area

### GIFT IN-KIND

**$1,000,000+**
- Second Harvest of Silicon Valley

**$250,000+**
- Dignity Health Sequoia Hospital  
- Direct Relief  
- Sutter Health/Mills-Peninsula Medical Center  
- Trader Joes #67 Delaware/Grant St

**$100,000 - 249,999**
- AmeriCares  
- IWI Promotions  
- Lily

**$50,000 - $99,999**
- Anonymous (1)  
- Abbvie  
- Bristol Meyers Squibb  
- IGT Radiology  
- Merck  
- Raising A Reader  
- SamTrans  
- Brian Walsworth

**$10,000 - $24,999**
- Anonymous (1)  
- Abbvie  
- Bristol Meyers Squibb  
- IGT Radiology  
- Merck  
- Raising A Reader  
- SamTrans  
- Brian Walsworth

**$5,000 - $9,999**
- Andrea Bernstein

**$2,500 - $4,999**
- Greg Bettencourt  
- Blue Beaver Catamaran  
- Tish and Jim Busselle  
- CG Appliance  
- Nisha and Amir Chaudry  
- Draeger's Markets  
- Christi Fontenot  
- iTouchless Housewares & Products, Inc.  
- NovoNordisk  
- Sanofi Aventis  
- Rajat and Aarsh Shroff and Family  
- David Spaziani  
- Beverly and Doug Takizawa

**$1,000 - $2,499**
- Anonymous (1)  
- Catherine and Mike Aydelott  
- Church of Christ San Mateo  
- Emily Cooper  
- Ryan Doleschal – Precision Tree Care  
- Carol Ejima  
- First Republic Bank  
- Melinda and Mike Longaker  
- Saane Martinez  
- Pepperidge Farm  
- Maribeth Portz  
- Sci Corp  
- Heather Srimai  
- Yoon Sung and Jason C. Ting

**$500 - $999**
- Anonymous (1)  
- AstraZeneca  
- Mary D. Bates  
- Bianca Blanco  
- Jamie Boyle  
- Julie M. Brown  
- Calistoga Spa Hot Springs  
- Calpico, Inc.  
- Stephen and Kelly Clarke  
- Eleanor Coulter  
- Mari Deitrich  
- The Duckhorn Portfolio  
- Sherry Eldridge  
- Richard Foley  
- GlaxoSmithKline  
- A Grateful Neighbor  
- Marcia and Robert Kainz  
- L&P Aesthetics  
- Michele LeSieur  
- Pam McCarthy-Hudson and Bill Hudson  
- Karen Moses  
- Maria and Ross Nadel  
- Ronda O'Leary  
- Susan and Roger Oser  
- Richard Paterson  
- Ruthanne Roth  
- Lisa Sardegna  
- Jeffrey Ting  
- Siu Lun To  
- Lisa M. Torres and Laurence Wuerstle  
- Rosa and Chris Welton  
- Grace Whippykey

**$1 - $499**
- Anonymous (18)  
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- Sarah Adai  
- Betsy A. and Jay K. Adams  
- Karen N. Alexander and Ross M. Weiner  
- Nina Allara  
- Scott Allaway  
- Pedro and Andrea Alves  
- Ariel Amberden  
- American Canyon Eagle Vines  
- Maria Anderson  
- Malia Anderson  
- Shi Anderson  
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- Jason Cranston  
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Please let us know if you have any questions or would like to explore your family’s priorities, hopes and dreams to make the community a better place for all. Give us a call, in confidence, at 650.523.0817.

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