



STOCK GIFT TRANSFER INSTRUCTIONS

- Name of our account: Samaritan House
- Brokerage Company: UBS Financial Services
- Account Number: **FN16189MN**
- **DTC # 0221**
- Broker contact: David Neeve, CFP
Vice President, Investments
UBS Financial Services, Inc
555 California Street, Suite 4650
San Francisco, CA 94104
(415) 954-5996
- Samaritan House Federal Tax ID # 23-7416272
- Samaritan House is a Non-Profit, 501(c)(3), tax-exempt organization under IRS rules.

IMPORTANT NOTICE TO BROKERS: On the DTC form, please notate the donor name and address, date of transfer; number of shares and name of company. **If possible, please also fax Samaritan House (650) 523-0835 with this information. This will enable timely follow-up and acknowledgment of the gift.**

Thank you for considering Samaritan House for your stock donation.

Contact: Jolie A. Bou
Chief Financial Officer
Direct line: (650) 523-0810
jbou@samaritanhousesanmateo.org