



## STOCK GIFT TRANSFER INSTRUCTIONS *2015-16*

- Name of our account: Samaritan House
- Brokerage Company: UBS Financial Services
- Account Number: **FN16189MN**
- **DTC # 0221**
- Broker contact: David Neeve, CFP  
Vice President, Investments  
UBS Financial Services, Inc  
555 California Street, Suite 4650  
San Francisco, CA 94104  
**(415) 954-5996**
- Samaritan House Federal Tax ID # 23-7416272
- Samaritan House is a Non-Profit, 501(c)(3), tax exempt organization under IRS rules.

**IMPORTANT NOTICE TO BROKERS:** On the DTC form, please notate the donor name and address, date of transfer; number of shares and name of company. **If possible, please also fax Samaritan House (650-523-0835) with this information. This will enable timely follow-up and acknowledgment of the gift.**

Thank you for considering Samaritan House for your stock donation.

Contact: Jolie A. Bou  
Director of Finance  
Direct line: 650.523.0810  
[jbou@samaritanhousesanmateo.org](mailto:jbou@samaritanhousesanmateo.org)